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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

**U.S.\$500,000,000 1.375% KW Notes due 2024
(the “2024 Notes”)
(Stock Code: 40602)**

**U.S.\$500,000,000 2.000% KW Notes due 2026
(the “2026 Notes”, together with the 2024 Notes, the “Notes”)
(Stock Code: 40603)**

**Issued under the U.S.\$10,000,000,000 Medium Term Note Programme
(the “Programme”)
by**

CDBL Funding 2

*(a company incorporated with limited liability in the Cayman Islands)
(as the Issuer)*

unconditionally and irrevocably guaranteed by

CDB LEASING (INTERNATIONAL) COMPANY LIMITED

*(a company incorporated with limited liability in Hong Kong)
(as the Guarantor)
and*

with the benefit of a Keepwell and Asset Purchase Deed provided by



国银租赁

CHINA DEVELOPMENT BANK LEASING

國銀金融租賃股份有限公司*

CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.*

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1606)

(as the Company)

* CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD. is (a) not an authorized institution within the meaning of the Banking Ordinance; (b) not authorized to carry on banking/deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority.

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

**Standard Chartered
Bank**

Bank of China

**Bank of
Communications**

**China CITIC Bank
International**

ICBC Singapore

DBS Bank Ltd.

**China International
Capital Corporation**

Joint Bookrunners and Joint Lead Managers

**China
Minsheng Banking
Corp., Ltd.,
Hong Kong Branch**

KGI Asia

**China Securities
International**

CTBC Bank

**Crédit Agricole
CIB**

**United Overseas
Bank Limited**

MUFG

**Shanghai Pudong
Development Bank
Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating to the Programme dated 22 May 2020 and the pricing supplements dated 25 February 2021 in relation to the Notes. The listing of, and permission to deal in, the Notes is expected to become effective on 5 March 2021.

Shenzhen, the PRC
4 March 2021

As at the date of this announcement, the directors of China Development Bank Financial Leasing Co., Ltd. are Mr. WANG Xuedong, Mr. PENG Zhong and Mr. HUANG Min as executive directors; Mr. LI Yingbao and Mr. WANG Bangyi as non-executive directors; and Mr. ZHENG Xueding, Mr. XU Jin and Mr. ZHANG Xianchu as independent non-executive directors.

As at the date of this announcement, the directors of CDB Leasing (International) Company Limited are Mr. SHAN Kai and Mr. MO Yanfeng.

As at the date of this announcement, the directors of CDBL Funding 2 are Mr. SHAN Kai and Mr. MO Yanfeng.